

Lili Wang

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EDUCATION

Texas A&M University—Corpus Christi
Master of Accountancy

Corpus Christi, Texas
Expected graduation in Dec. 2018

University of Greenwich
BA (Hons) Accounting & Finance

London, UK
Graduated in Jun. 2007

Hunan Agricultural University
BA (Hons) Accounting

Changsha, China
Graduated in Jun. 2008

RELEVANT SKILLS

Language skills: Native Chinese, Excellent English, Basic Japanese

Technical skills: MS Excel, MS Word, MS PowerPoint

Certificates: SAC (The Securities Qualification Certificate)

Certification of China Banking Professional

Fund Qualification Certificate

Finished CFA level 1&2 exam in June 2016&2017

Strong data analyzing, researching and writing skills

Teamwork: ability to work collaboratively with others and act in ways that will support the overall success of a team.

Excellent communication and customer service skills

Great organizational and problem-solving skills

RELATED EXPERIENCE

Project Manager

10/2016 - 08/2017

Mei Fu Lun Petrochemical Co.LTD

Independent Contractor to Build Gasoline station in Changsha, Hunan

- Communicated with different government authorities to get kinds of certifications related to a Gasoline station construction.
- Oversaw the financial department and communicated with the IRS
- Created strategic plans for the operation of the company
- Gained a complete view of Gas industry and understanding the complexity of project management

Investment Manager

09/2015-10/2016

JZ Securities (Hunan Branch)

- Completed due diligence for companies which are going to have initial or secondary public offering deals, and write due diligent report
- Coordinated company bonds issuing processes, helped bond issuance team conducting field research in clients' companies

Customer Manager

12/2011-07/2014

China Minsheng Banking Group (Changsha Branch)

- Conducted field research and designed financial plans for corporate customers
- Explored measures to prevent financial risks after doing due diligence and visiting provincial large-scale and special industries such as cotton and manufacture
- Wrote financial development plans and reported to the upper banks

Risk Management clerk

10/2009-11/2011

China Minsheng Banking Group (Changsha Branch)

- Assisted customer manager to develop risk management measures for customers in storage and sales
- Reviewed and approved customer insurance materials
- Monitored and Updated information of corporate loans
- Communicated relevant matters of corporate loans with audit department as needed

Internship

10/2008-09/2009

China Minsheng Banking Group (Changsha Branch)