

## CPE LUNCHEON: SEPTEMBER 22

Make plans to attend our CPE luncheon on **Friday, September 22 at the Ortiz Center. Registration opens at 11:30 a.m. and the program will begin at 12:00 p.m.**

**TITLE:** The Nuts and Bolts of Foreign Asset Reporting

**SPEAKER:** Aaron Borden, CPA, JD, Meadows Collier Reed Cousins Crouch & Ungerman LLP

**DESCRIPTION:** The penalties for failing to report foreign assets can be draconian, and the circumstances giving rise to a reporting obligation are much broader than one would intuitively suspect. As such, every public tax practitioner needs an understanding of the what, when, and where of filing FBARS and other information returns related to ownership of foreign assets, including Forms 926, 3520, 3520A, 5471, 5472, 8865, and 8938. The presentation will focus on what must be reported on each form, when each form is required, and where to include the pertinent information on each of the forms. The presentation will also delve into recent cases regarding the foreign asset reporting requirements and taxpayer defenses to the penalties imposed for failure to properly report foreign assets.

**DESIGNED FOR:** CPAs and other accounting professionals

**CPE HOURS:** 1      **PREREQUISITE:** None      **COURSE LEVEL:** Basic

**WHEN:** Friday, September 22, 2017; Registration at 11:30 a.m., Program from Noon to 1:00 p.m.

**WHERE:** Ortiz Center, 402 Harbor Drive, Corpus Christi

**COST:** \$35 if registered by Friday, September 15; \$40 registrations received after September 15.

***WALK-INS WILL BE PERMITTED UPON AVAILABILITY ONLY.***

*We do not have change at the door. Please prepay or pay by check at the door.*

Please send one form and list all names of those attending.

Program ID: CCZ0917

Name(s): \_\_\_\_\_

\_\_\_\_\_

Firm/Company: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

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Name as it appears on card: \_\_\_\_\_ Charge Amount: \_\_\_\_\_

Please mail payment to: Corpus Christi Chapter/TSCPA, 14651 Dallas Pkwy, Suite 700, Dallas, TX 75254. Registrations may also be emailed to [mbentley@tscpa.net](mailto:mbentley@tscpa.net) or faxed to 972/687-8679. Phone reservations may be made by calling 1-800-428-0272, ext. 279.

**CANCELLATIONS MUST BE RECEIVED BY NOON Friday, September 15, 2017.  
REFUNDS ARE NOT ISSUED AFTER THE CANCELLATION DEADLINE. NO SHOWS WILL BE INVOICED.**

\_\_\_\_\_ ADA Special Services - I will require special accommodations to fully participate. (Please attach description.)